

CONSENT LETTER FROM STATUTORY AUDITOR

To,
The Board of Directors,
Mukka Proteins Limited
Mukka Corporate House,
Door No. 18-2-16/4, First Cross,
NG Road, Attavara, Dakshina Kannada,
Mangaluru – 575001, Karnataka, India

Dear Sirs,

Re: Proposed initial public issuing of equity shares of the face value of Rs. 1 each (the “Equity Shares”) of Mukka Proteins Limited (the “Company”) (the “Issue”)

Sub: Consent for inclusion of name and other information in the Issue Documents

We, **Shah & Taparia, Chartered Accountants**, Independent Chartered Accountant and Statutory Auditor of the Company, hereby consent to the inclusion of, and use in, the Red Herring Prospectus, Prospectus, the Preliminary International Wrap/Issuing Memorandum, the Abridged Prospectus and any other addendum thereto of the Company to be submitted/filed with the Securities and Exchange Board of India (“SEBI”), the Registrar of Companies, Bangalore (“ROC”) and the stock exchanges, or any other material (including in any corporate or investor presentation made by or on behalf of the Company) to be issued in relation to the Issue (together referred as “Issue Documents”): (i) our name as statutory Auditors of the Company; (ii) the restated consolidated audited financial statements of the Company for the financial years ended March 31, 2021, March 31, 2022, March 31, 2023 and the period ended September 30, 2023, prepared in accordance with Indian Accounting Standards, as per the requirements specified in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and the Companies Act, 2013, as amended and ‘Guidance Note on the Reports in Company Prospectuses (revised 2019)’ issued by Institute of Chartered Accountants of India (“ICAI”), and our examination report thereon dated 23rd December, 2023 issued thereon (the “Restated Financial Statements”); and (iii) the statement of special tax benefits prepared by us dated **January 03, 2024**.

We also consent to be named as the Statutory Auditors to the Company and to the inclusion of references to us in the Issue Documents in relation to the captioned Issue. The following information in relation to us may be disclosed:

Name: **Shah & Taparia Chartered Accountants**
Address: 203-A, Center Point Building, 100, Dr. Babasaheb Ambedkar Road,
Opp. Bharatmata Theater, Lalbaug, Parel, Mumbai - 400012
Tel.: 022-42116800
E-mail: info@shahtaparia.com
Website: www.shahtaparia.com
Contact Person: Mr. Bharat Joshi
Membership No.: 130863
Firm Registration Number: 109463W
Peer Review No.:013634



We further consent to be named as an "Expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, in relation to the above-mentioned financial information, our examination report thereon, and the statement of special tax benefits included in the Issue Documents.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the [the Red Herring Prospectus/ the Prospectus]. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and which are included in the Issue Documents of the Company and/or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities; and/or (iii) limit our liability to the book running lead manager to the Issue namely **FedEx Securities Private Limited**.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the stock exchanges or any other regulatory authorities as required by law and any other authority as may be required and / or for the records to be maintained by the BRLM in connection with the Issue, and in accordance with applicable law.

Yours sincerely,

For *Shah & Taparia*
Chartered Accountants
(Registration No. **109463W**)



Bharat Joshi
Partner
Membership No. 130863
Place: Mumbai
Date: 3rd January, 2024
UDIN: 24130863BKBOWG6167

